

300130

2020-059

# 2019

--	--	--

--	--	--	--

3,526,268  
10 0

10

2.5

0

## 1

		300130
	10 B	10 B
	20	20
	0755-83890344	0755-83890344
	0755-83481391	0755-83481391
	songjing@xgd.com	fangyuan@xgd.com

## 2

+

SaaS

36

2

1

POS

POS

POS

POS

POS

POS

POS

MPOS

2

3

1

2019

1,014.31

347.11

67.57%

25.13%

2019

7,199.98

249.88

35.69%

20.10%

2019

2019 ,

POS

2

		2019		2019		84.19
	10.82%			2019		
	2,362.96	POS	3,089.28	370.04	325.54	
2019		3,219.89	886.39		53.07%	2.82%
				2019		2019
			92.6%			Apple Pay
Pay	MiPay		49.9%			Huawei
	9.7%					29.6%
	2018					23

POS

2019

90.7%	87.3%	79.7%
POS	N5	G21
		G21

Apple Pay Huawei Pay MiPay

IC NFC  
1D/2D

3

+

O2O

+

O2O

CRM

3

1

	2019	2018		2017
	3,027,887,474.72	2,319,327,318.57	30.55%	1,236,913,539.17
	242,492,982.66	247,879,868.58	-2.17%	71,933,856.89
	50,823,388.55	187,693,484.59	-72.92%	49,238,633.78
	213,866,615.03	285,300,644.37	-25.04%	53,048,958.75
/	0.51	0.52	-1.92%	0.16
/	0.51	0.52	-1.92%	0.16
	10.77%	11.92%	-1.15%	4.46%
	2019	2018		2017
	3,372,698,478.14	4,160,400,580.37	-18.93%	3,894,304,556.05
	2,452,058,998.39	2,099,149,347.05	16.81%	1,998,699,578.56

2

	649,144,694.98	726,954,117.18	1,025,915,861.52	625,872,801.04
	60,403,760.65	81,223,837.63	163,459,320.37	-62,593,935.99
	49,863,605.49	70,431,801.95	116,728,325.77	-186,200,344.66
	-4,011,196.97	1,236,241.49	100,777,731.28	115,863,839.23

4

1

10

	21,552	27,048	0	0
10				
		28.23%	137,946,987	0
		7.46%	36,478,805	
		4.98%	24,327,846	0
		4.20%	20,519,254	0
		3.41%	16,667,394	0
		3.18%	15,550,000	0

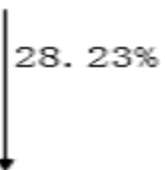
FOF		1.44%	7,059,524	0	
215		1.33%	6,479,528	0	
		1.00%	4,881,939	0	
2		0.79%	3,850,880	0	

2

10

3

刘祥



深圳市新国都股份有限公司

5

**1**

2019	19	114645	2022 12 27	30,000	5.00%

**2**

2019 9 30

2019 Z 566 02

AA-

AA

-

3

AAA

2020 6 30

**3**

**2**

	2019	2018	
	27.26%	49.02%	-21.76%
EBITDA	35.13%	18.16%	16.97%
	8.02	4.83	66.05%

**1**

5G

2019

2019

302,788.75

30.55%

23,938.43

8.48%

23,782.69

8.95%

24,249.30

2.17% 2019

19,377.18

2019

43,626.48

76%

1

1  
2019

4G

2018

34

2

+

SaaS

36

2019

30%

2019

2

1

2019

2019

84.19

10.82%

2019

2,362.96

POS

3,089.28

370.04

325.54

2019

3,219.89

886.39

53.07% 2.82%

2019

2019

Pay MiPay 2018 92.6% 49.9% Apple Pay Huawei 29.6% 23

POS

2019

90.7% 87.3% 79.7%  
 POS N5 G21 G21  
 878

Apple Pay Huawei Pay MiPay  
 IC NFC  
 1D/2D

Seamless Middle East 2019 Digital PayExpo 2019 &  
 Seamless Asia 2019 46  
 60.82%  
 2

AI

2019 2019 91.4%  
 88.8% 2018

2019 11

/ 20% 30% 42%

2019

NB-IoT

3

+



2019

2019

2019

2019

1 2019 8 14

3

2019 12 16

2019

[2019]752

2019 12 27

2019

19

114645

3

5.00%

2

2019 5 30

31% 20% 21%

72%

28%

3

A

2018 11 2

2019 8 2

3,526,268

2

3

10%

1,045,905,373.92	376,845,576.41	36.03%	17.03%	69.73%	11.19%
115,894,733.94	39,678,120.51	34.24%	0.00%	3.52%	1.17%
1,609,731,610.02	287,068,494.94	17.83%	58.41%	-6.21%	-12.29%
98,521,724.83	42,340,016.48	42.98%	-24.33%	-39.38%	-10.67B

2

3

6 6

1

Nexgo India Private Ltd.	
XGD Europe S.A.	
XGD MACAU LIMITED	

2020 3

2

S@a